



Always Active, Always Improving

Nicholas Southworth, D.C.

### PATIENT INFO

Patient Name: \_\_\_\_\_ Male  Female

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ SS#: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ DL # \_\_\_\_\_

Home Address \_\_\_\_\_ City/State/ZIP \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_

Would you like a text or email reminder for your scheduled appointments? YES  NO

Cell phone carrier: \_\_\_\_\_ Email Address: \_\_\_\_\_

Employer & Occupation: \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

Marital Status: S M D W Spouse's Name: \_\_\_\_\_ Do You have Children? YES/NO How many? \_\_\_\_\_

Who Can We Thank for Referring You: \_\_\_\_\_

### INSURANCE INFO

Primary Insurance Name: \_\_\_\_\_ Insured's Name \_\_\_\_\_

INS Address: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Insured's ID#: \_\_\_\_\_ Group# (Plan, Local, or Policy #): \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Subscribers SS#: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Relation: \_\_\_\_\_

Secondary Insurance Name: \_\_\_\_\_ Insured's Name \_\_\_\_\_

INS Address: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Insured's ID#: \_\_\_\_\_ Group# (Plan, Local, or Policy #): \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Subscribers SS#: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Relation: \_\_\_\_\_

I clearly understand that all insurance coverage, whether accident, work related, or general coverage is an arrangement between my insurance carrier and myself. If this office chooses to bill any services to my insurance carrier that they are performing, these services are strictly as a convenience to me. The office will provide any necessary reports or required information to aid in insurance reimbursement of services. I understand that insurance carriers may deny my claims and that I am ultimately responsible for any unpaid balances. Any monies received will be credited to my account.

Signature of Patient or Guardian of Minor \_\_\_\_\_ Date: \_\_\_\_\_

## Health History

Who is your **primary care** physician? \_\_\_\_\_

Are you **currently** pregnant? Yes  No

Please list any medications you are currently taking including vitamins, minerals, herbs:  
\_\_\_\_\_

Are you on any blood thinners? Yes  No  What type? \_\_\_\_\_

Please list any previous surgeries or hospitalizations including date:  
\_\_\_\_\_

**Please check any of the following that apply:**

Symptoms	Have you EVER had Any of the following:		Contd.	
	Yes	No	Yes	No
Neck Pain or stiffness			Aids/HIV	Psychiatric Care
Back Pain or stiffness			Arthritis	Rheumatoid Arthritis
Arm or Hand Pain			Bleeding disorders	Stroke
Leg or Knee Pain			Breast Lump	Suicide Attempt
Headaches Migraines			Cancer	Tumors or Growths
Pins and Needles in extremities			COPD or Asthma	Hip replacement
Jaw Problems			Diabetes	Knee Replacement
Dizziness, Fainting or Shortness of Breath			Fractures	Anesthetic Allergy
Asthma, Allergies, or chest pain			Gout	Suffer from blood clots
Sleeping difficulties			Herniated Disc	Do you exercise? Yes <input type="checkbox"/> No <input type="checkbox"/> How often? _____ What do your activities include? _____ Do your employment activities include mostly: Standing <input type="checkbox"/> Sitting <input type="checkbox"/> Light Labor <input type="checkbox"/> Heavy Labor <input type="checkbox"/> Do you Smoke? Yes <input type="checkbox"/> No <input type="checkbox"/> Drink? Yes <input type="checkbox"/> No <input type="checkbox"/> How many a week? _____ Do you use illicit drugs? Yes <input type="checkbox"/> No <input type="checkbox"/>
Nervousness/ Tension			Manipulation/Adjustments	
Constipation/stomach problems			Miscarriage	
Cold Feet			Multiple Sclerosis	
Light Bothers Eyes or blurred vision			Osteoporosis	
Sudden Weight Loss			Pacemaker	
Loss of Memory			Prosthesis	
Loss of Smell or Taste			Pinched Nerve	
			_____	
			Epilepsy	

I hereby certify that the above questions were answered accurately. I understand that providing false information is dangerous to my health.

Patient/Guardian's Signature \_\_\_\_\_ Date \_\_\_\_\_

Physician's Signature \_\_\_\_\_ Date \_\_\_\_\_

**Radiograph Consent**

Our consultation and examination may indicate that x-rays are necessary to adequately diagnose and analyze your condition. By signing below, you give your consent to allow Southworth Active Spine and Rehab and its representatives, as deemed by the examining physician to take radiographs of your spine and/or extremities.

Signature of Patient or Guardian of Minor \_\_\_\_\_ Date \_\_\_\_\_

I also hereby declare that to my knowledge I am NOT Pregnant \_\_\_\_\_ (Initials)

**Authorization of Care**

This clinic will attempt to identify and diagnose any ailments you may have that may be corrected through physical medicine, massage therapy, chiropractic care, and/or active/passive rehabilitation. If any condition or disease appears to be present out of our scope of practice, we will refer you to an appropriate physician to diagnose and/or treat that condition. The clinical procedures performed are usually beneficial and seldom cause any problem. In rare cases, underlying birth defects, deformities, or pathologies may render the patient susceptible for injury. The doctor, of course, will not provide specific healthcare if he/she is aware that such care may be contraindicated. It is the responsibility of the patient to make it known these things which otherwise might not come to the attention of the physician (i.e. Deformities, Illnesses, etc.). I agree to settle any claim or dispute I may have against or with any of these persons or entities, whether related to the prescribed care or not, by binding arbitration under the current malpractice terms which can be obtained by written request.

I also clearly understand that if I do not follow the doctor’s specific recommendations at this clinic that I will not receive the full benefit from these programs, and that if I terminate my care prematurely that all fees incurred will be due and payable at that time. I authorize the assignment of all insurance benefits be directed to the doctor for all services rendered. I understand that in the event my account goes to collections, I am responsible for any and all collections fees.

I understand that I am financially responsible for all fees incurred for the services provided, regardless of any applicable insurance or benefit payments, and I agree to ensure full payment. I hereby authorize the doctor to release all medical information necessary to process this claim. I hereby authorize any plan administrator or fiduciary, insurer, and my attorney to release to such doctor and clinic and any and all plan documents, insurance policy and/or settlement information upon written request from such doctor and clinic in order to claim such medical benefits, reimbursement or any applicable remedies. I authorize the use of this signature on all my insurance and/or employee health benefits claim submissions.

The assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as the original. I have fully read and I fully understand this agreement.

For guardians: I hereby authorize Southworth Active Spine and Rehab to administer care as deemed necessary to my child, a minor under the age of 18.

\_\_\_\_\_  
Patient’s Printed Name                      Patient or Guardian Signature                      Date

**Emergency Contact**

Name: \_\_\_\_\_ Phone number:(\_\_\_\_\_)\_\_\_\_\_

Relationship: \_\_\_\_\_ Workplace: \_\_\_\_\_ \

## Notice of Privacy Practices Acknowledgement & Consent to use PHI

### Use and Disclosure of your Protected Health Information

Your protected health information will be used by Southworth Active Spine and Rehab or may be disclosed to others for the purposes of treatment, obtaining payment, or supporting the day-to-day health care operations at this office.

### Notice of Privacy Policies

You should review the Notice of Privacy Practices for a more complete description of how your protected health information may be used or disclosed. It describes your rights as they concern the limited use of health information, including your demographic information, collected from you and created or received by the office. You may review the notice prior to signing this consent. You may request a copy of the notice at the front desk.

### Requesting a Restriction on the Use or Disclosure of your Information

1. You may request a restriction on the use or disclosure of your Protected Health Information
2. This office may or may not agree to restrict the use or disclosure of your Protected Health Information
3. If we agree to your request, the restriction will be binding with the office. Use or disclosure of protected health information in violation of an agreed upon restriction will be a violation of the federal privacy standards.

### Revocation of Consent

You may revoke this consent to the use and disclosure of your protected health information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

***By my signature below, I give my permission to use and disclose my health information as stated in the notice of privacy practices.***

\_\_\_\_\_  
Patient's Complete Printed Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient or Legally Authorized Individual Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

## Insurance Company Payment Policy

I \_\_\_\_\_, Have been advised that the doctors and therapists at Southworth Active Spine and Rehab will bill my insurance company directly for my treatment. I have been further advised that the payment may be sent to me by my insurance company. By signing below, I affirm and attest that I am in no way entitled to this reimbursement for my treatment, and I understand that this money is intended to pay the above mentioned companies and physicians.

Accordingly, it is hereby understood and agreed to again that I have no right, implied or otherwise to said funds as they do not belong to me, and/or the insured party and are intended to pay for my medical care and procedures performed with me informed consent.

Furthermore, in the event that I receive a check or checks from the responsible insurance company as payment for my treatment/procedures or the insureds procedures, I will immediately or within forty eight hours contact the appropriate party (the office or the billing department) about the check and return these funds to the appropriate parties. I understand that I am ultimately responsible for all medical bills if my insurance company fails to pay, and I will assist Southworth Active Spine and Rehab with the collection of any funds.

In the event that a check or multiple checks are made payable to me or the insured and is received by Southworth Active Spine and Rehab or its physicians, I hereby grant the facility and above providers the express permission and limited power of attorney solely and exclusively for the purpose of endorsing said checks, so that I do not need to return to the facility with the express intent to endorse the funds to the facility or providers.

If either party defaults in the performance of any of these terms, provisions, covenants, and conditions and by reason thereof, the other party employs the services of an attorney to enforce performance of the covenants, or to perform any service based upon defaults, regardless of initiation of court proceedings, there in any of said events, the prevailing party shall be entitled to recover from the non-prevailing party all of the prevailing party's reasonable attorney's fees and all expenses and costs incurred by the prevailing party pertaining thereto (including costs and fees relating to any appeal) and in the enforcement of any remedy. By signing below, I agree that the sole and exclusive venue for a litigation arising from or related to this Lease shall be in the state courts in Franklin County.

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Patient or Guardian Signature

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Date

Southworth Active Spine & Rehab  
8076 E Broad Street  
Reynoldsburg, Ohio 43068

## Assignment of Benefits/ ERISA Authorized Representative Form

### Assignment of Insurance Benefits- Appointment as Legal Authorized Representative

I hereby assign all applicable insurance benefits and all rights and obligations that I and my dependents have under my health plan to the provider and the Force of Law Firm PC and their affiliated law firms (hereinafter, "My Authorized Representative") and I appoint them as my authorized representative with the power to:

1. File Medical Claims with the health plan
2. File appeals and grievances with the health plan
3. Institute and necessary litigation and/or complaints against my health plan naming me as plaintiff in such lawsuits and actions if necessary.
4. Discuss or divulge any of my personal health information or that of my dependents with any third party including the health plan

I certify that the health insurance information that I provided to the provider is accurate as of the date set forth below and that I am responsible for keeping it updated.

I am fully aware that having health insurance does not absolve me of my responsibility to ensure that my bills for professional services from provider are paid in full. I also understand that I am responsible for all amounts not covered by my health insurance, including co-payments, co-insurance, and deductibles.

### Authorization to Release Information

I hereby authorize my authorized representatives to:

1. Release any information necessary to my health benefit plan (or its administrator) regarding my illness and treatments
2. Process insurance claims generated in the course of examination or treatment.
3. Allow a photocopy of my signature to be used to process insurance claims. This order will remain in effect until revoked by me in writing.

### ERISA Authorization

I hereby designate, authorize, and convey to my authorized representatives to the full extent permissible under law and under any applicable insurance policy and/or employee health care benefit plan:

1. The right and ability to act as my authorized representative in connection with any claim, right, or causes of action including litigation against my health plan (even to name me as plaintiff in such action) that I may have under such insurance policy and/or benefit plan.
2. The right and ability to act as my authorized representative to pursue such claim, right, or cause of action in connection with said insurance policy and/or benefit plan ( Including, but not limited to, the right and ability to act as my authorized representative with respect to a benefit plan governed by the provisions of ERISA as provided in 29 C.F.R. 2560.5031(b)(4) with respect to any healthcare expense incurred as a result of the services I received from the provider and to the extent permissible under the law, to claim on my behalf, such benefits, claims, or reimbursement, and any other applicable remedy, including fines. I authorize communication with the provider and his authorized representatives by email and my email address is \_\_\_\_\_@\_\_\_\_\_. I understand I can revoke this authorization in writing at any time.

A photocopy of this Assignment/Authorization shall be as effective and valid as the original.

\_\_\_\_\_  
Patient or Guardian's Signature

\_\_\_\_\_  
Date

Southworth Active Spine & Rehab  
8076 E Broad Street  
Reynoldsburg, Ohio 43068